



TD ASSET MANAGEMENT USA FUNDS

As Of: September 30, 2017

Institutional Money Market Funds – Monthly Rates table*

Fund Name	7-Day Unsubsidized Yield	7-Day Current Yield	7-Day Effective Yield
TD Institutional U.S. Government Fund – Institutional Class	0.89%	0.89%	0.90%
TD Institutional U.S. Government Fund – Institutional Service Class	0.64%	0.64%	0.64%
TD Institutional U.S. Government Fund – Commercial Class	0.24%	0.24%	0.24%
TD Institutional Treasury Obligations Money Market Fund – Institutional Service Class	0.60%	0.66%	0.66%
TD Institutional Treasury Obligations Money Market Fund – Commercial Class	0.10%	0.10%	0.10%

Performance information represents past performance and does not guarantee future results. Current performance may be lower or higher than the performance quoted. For performance current to the most recent month-end, please call TD Ameritrade Inc. Institutional at 800-431-3500.

* Subject to change

For monthly portfolio and top ten holdings, please visit <http://www.tdassetmanagementusa.com> under section "Institutional Investors > Portfolio holdings" for more information.

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Institutional Money Market Funds – Quarterly Portfolio Characteristics*

Fund Name	Net Assets	Duration (Years)	Average Maturity (Days)
TD Institutional U.S. Government Fund – Institutional Class	\$220,382,571	0.10	38
TD Institutional U.S. Government Fund – Institutional Service Class	\$625,602,769	0.10	38
TD Institutional U.S. Government Fund – Commercial Class	\$539,512,489	0.10	38
TD Institutional Treasury Obligations Money Market Fund – Institutional Service Class	\$269,755,782	0.14	52
TD Institutional Treasury Obligations Money Market Fund – Commercial Class	\$291,992,101	0.14	52

* Subject to change

Mutual fund investors should consider a Fund's investment objectives, risks, and charges and expenses carefully before investing. The full and summary prospectuses contain this and other information about the Fund and may be obtained by calling 1-866-416-4031 or by writing to TD Asset Management USA Funds Inc., Shareholder Services, P.O. Box 182300, Columbus, OH 43218-2300. Please read the prospectus carefully prior to investing.

The investment manager and/or service providers may, from time to time, voluntarily waive or reimburse certain of these fees and expenses. Fee waivers and expense reimbursements will increase the Fund's total return and yield. As these expense reductions are voluntary, they may be modified or eliminated at any time.

Prospective investors should consult their own professional advisers about the tax implications of making an investment in, or holding or disposing of, shares of a Fund, and about the tax implications of distributions of income from a Fund.

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

The Fund is a series of TD Asset Management USA Funds Inc. SEI Investments Distribution Co., not affiliated with TDAM USA Inc. acts as distributor of shares of the Fund.

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