



TD ASSET MANAGEMENT USA FUNDS INC.
TD Money Market Portfolio
TD Municipal Portfolio

(Together, the "Funds" and each, a "Fund")

November 12, 2018

In accordance with the liquidation of the Funds on November 19, 2018, a final income and capital gains distribution will be made to shareholders of the Funds as of the Record Date, November 8, 2018. See table below for dividend distribution details.

This distribution represents an amount equal to the shareholders' proportionate interest in the net assets of the Fund, after the Fund has paid or provided for all of its charges, taxes, expenses and liabilities and is payable on November 13, 2018.

Proceeds from final distributions are reported on Form 1099-DIV.

Declaration Record Date: November 8, 2018
Ex-Dividend Date: November 9, 2018
Payment Date: November 13, 2018

TDAM USA Fund	Ticker	Per Share Amount Income Dividend
TD Money Market Portfolio (Investor Class)	WTOXX	0.000016
TD Money Market Portfolio (Premium Class)	NPLXX	0.000016
TD Money Market Portfolio (Class A)	TDAXX	0.000016
TD Money Market Portfolio (Select Class)	TDSXX	0.000016

TDAM USA Fund	Ticker	Per Share Amount Income Dividend
TD Municipal Portfolio (Investor Class)	WTMXX	0.000007
TD Municipal Portfolio (Class A)	TDIXX	0.000007

Shareholders, including shareholders that own Fund shares in a tax deferred account, such as an individual retirement account, 401(k) or 403(b) account, should consult their tax advisers regarding the tax treatment of the liquidations.

Declaration/Record Date—Shareholders must own shares on the record date to be eligible to receive a declared distribution. Funds announce the amount of the dividend to be paid to investors on the declaration date.

Ex-Dividend Date—Each fund's share price (net asset value) is reduced by the amount of the per-share distribution on this date.

Payment Date—Distribution amounts may be paid out as a check, wire, cash or reinvested shares on this date to shareholders of record who receive distributions in cash.