



**TD ASSET MANAGEMENT USA FUNDS INC.**  
**TD Short-Term Bond Fund**  
**TD Core Bond Fund**  
**TD High Yield Bond Fund**  
**Epoch Global Equity Shareholder Yield Fund**

**(Together, the "Funds" and each, a "Fund")**

**January 17, 2018**

In accordance with the liquidation of the Funds on January 17, 2018, a final income and capital gains distribution was made to shareholders of the Funds as of the Record Date, January 12, 2018. See table below for dividend distribution details.

This distribution represents an amount equal to the shareholders' proportionate interest in the net assets of the Fund, after the Fund has paid or provided for all of its charges, taxes, expenses and liabilities and was payable on January 17, 2018.

Proceeds from final distributions are reported on Form 1099-DIV.

Declaration Record Date: January 12, 2018  
Ex-Dividend Date: January 16, 2018  
Payment Date: January 17, 2018

| <b>TDAM USA Fund</b>                             | <b>Ticker</b> | <b>Per Share Amount<br/>Income Dividend</b> |
|--------------------------------------------------|---------------|---------------------------------------------|
| TD Core Bond Fund<br>(Institutional Class)       | TDBFX         | 0.0123                                      |
| TD Core Bond Fund<br>(Advisor Class)             | TDCBX         | 0.0123                                      |
| <b>TDAM USA Fund</b>                             | <b>Ticker</b> | <b>Per Share Amount<br/>Income Dividend</b> |
| TD High Yield Bond Fund<br>(Institutional Class) | TDHBX         | 0.0090                                      |
| TD High Yield Bond Fund<br>(Advisor Class)       | TDHYX         | 0.0080                                      |

| <b>TDAM USA Fund</b>                                             | <b>Ticker</b> | <b>Per Share Amount<br/>Short-Term<br/>Capital Gain</b> | <b>Per Share Amount<br/>Long-Term<br/>Capital Gain</b> |
|------------------------------------------------------------------|---------------|---------------------------------------------------------|--------------------------------------------------------|
| Epoch Global Equity Shareholder Yield Fund (Institutional Class) | TDGEX         | 0.0236553                                               | 0.931417                                               |
| Epoch Global Equity Shareholder Yield Fund (Advisor Class)       | TDGIX         | 0.0236553                                               | 0.931417                                               |

The TD Short-Term Bond Fund normally declares income distributions daily, and the final distribution is included in the daily mil rate for January 16, 2018.

Shareholders, including shareholders that own Fund shares in a tax deferred account, such as an individual retirement account, 401(k) or 403(b) account, should consult their tax advisers regarding the tax treatment of the liquidations.

***Declaration/Record Date***—Shareholders must own shares on the record date to be eligible to receive a declared distribution. Funds announce the amount of the dividend to be paid to investors on the declaration date.

***Ex-Dividend Date***—Each fund's share price (net asset value) is reduced by the amount of the per-share distribution on this date.

***Payment Date***—Distribution amounts may be paid out as a check, wire, cash or reinvested shares on this date to shareholders of record who receive distributions in cash.